



Federal Life Insurance Company

3750 West Deerfield Road • Riverwoods, Illinois 60015
(847) 520-1900 • (800) 233-3750 • www.federallife.com

CHANGE OF OWNERSHIP OR CONTINGENT OWNERSHIP

1. CURRENT OWNER INFORMATION (Please print)

Contract Number _____ Insured or Annuitant _____

Current Owner(s) Name _____

Address _____ City _____ State _____ Zip Code _____ Daytime Phone _____

2. NEW OWNER INFORMATION (Please print) Select one: Owner Contingent Owner

New Owner _____ Social Security or Tax ID Number _____

Address _____ City _____ State _____ Zip Code _____ Daytime Phone _____

Email Address _____

Is the new Owner a U.S. Citizen, U.S. Resident Alien, or U.S. entity? Yes No

If the New Owner is a trust:

Trustee Name(s): _____ Trust Date: _____

3. TERMS OF TRANSFER (For change of Ownership only - Please check one)

No money, property, or services are being exchanged for this policy.

This policy is being transferred in exchange for money, property, or services.

Please change the ownership for the policy listed above. I understand that the New Owner shall have the power to exercise all rights of ownership under this contract. I understand that this ownership change may have tax consequences. We recommend that you consult your tax advisor with any questions you may have prior to making this change of ownership.

Signature of Current Owner _____

Date _____

Signature of Spouse of Current Owner _____

Date _____

Spouse's signature required in the following states: AZ, CA, ID, LA, NV, NM, TX, WA, WI

Signature of New Owner _____

Date _____

Acknowledgement Below Is For Home Office Use Only

Federal Life Insurance Company acknowledges receipt of this Change of Ownership or Contingent Change of Ownership and agrees to this request.

Secretary _____

Date _____